

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> ,	§	Case No. 22-90273 (MI)
	§	
Debtors. <sup>1</sup>	§	(Jointly Administered)
	§	

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS’  
WITNESS AND EXHIBIT LIST FOR HEARING ON JANUARY 6, 2023**

The Official Committee of Unsecured Creditors of Compute North Holdings, Inc., *et al.* (the “Committee”) in these chapter 11 cases respectfully submits this witness and exhibit list (the “List”) for the hearing scheduled for January 6, 2023, at 9:00 a.m. (prevailing Central Time) (the “Hearing”).

**WITNESS LIST**

The Committee may call all of the following witnesses at the Hearing:

1. Any witnesses called or designated by Rohit Shirole (“Shirole”), Compute North Holdings, Inc. and its debtor affiliates (collectively, the “Debtors”), or any other party; and
2. Any witness necessary to rebut testimony of a witness called or designated by Shirole, the Debtors, or any other party.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

**EXHIBIT LIST**

The Committee may use any of the following exhibits at the Hearing:

<b>EXHIBIT NO.</b>	<b>DESCRIPTION</b>	<b>OFFERED</b>	<b>OBJECTION</b>	<b>ADMITTED</b>	<b>DATE</b>
1.	Any exhibit designated or used by Shirole, the Debtors, or any other party				
2.	Any exhibit necessary to rebut the evidence or testimony of any witness called or designated by Shirole, the Debtors, or any other party				

The Committee reserves the right to amend or supplement this List at any time prior to or during the Hearing.

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Dated: January 4, 2023

Respectfully submitted,

**MCDERMOTT WILL & EMERY LLP**

*/s/ Charles R. Gibbs*

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-and-

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Darren Azman (admitted *pro hac vice*)  
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*Counsel to the Official Committee of Unsecured  
Creditors*

**CERTIFICATE OF SERVICE**

I certify that on January 4, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Gibbs  
Charles R. Gibbs